

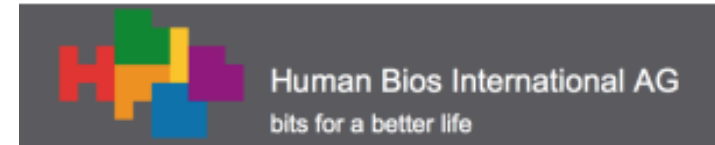
WIS@Phone Terminal Enterprise-grade security

WIS@Key Technology

WIS@key

The Trusted Vertical Cyber Security Platform


Cybersecurity Mobile Solutions



wissens-GIPFEL
Ihr Zmorge mit frischen Informationen aus der digitalen Welt, Technik + Sicherheit

Carlos Moreno
VP Corporate Alliances & Partnerships

 Kreuzlingen

 28th March 2019

 cmoreno@wisekey.com

WIS@key



DISCLAIMER

This communication expressly or implicitly contains certain forward-looking statements concerning WISeKey International Holding Ltd and its business. Such statements involve certain known and unknown risks, uncertainties and other factors, which could cause the actual results, financial condition, performance or achievements of WISeKey International Holding Ltd to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. WISeKey International Holding Ltd is providing this communication as of this date and does not undertake to update any forward-looking statements contained herein as a result of new information, future events or otherwise.

This corporate presentation does not constitute an offer to sell, or a solicitation of an offer to buy, any securities, and it does not constitute an offering prospectus within the meaning of article 652a or article 1156 of the Swiss Code of Obligations or a listing prospectus within the meaning of the listing rules of the SIX Swiss Exchange. Investors must rely on their own evaluation of WISeKey and its securities, including the merits and risks involved. Nothing contained herein is, or shall be relied on as, a promise or representation as to the future performance of WISeKey.

COMPANY SNAPSHOT



WIS@key is a global leader in the delivery of integrated security products for Internet of Things (“IoT”) digital identity ecosystems combined with Blockchain Technology

Founded 1999
Employees 95 worldwide
Headquarters Geneva, Switzerland
Stock Exchange* SIX Swiss (SWX: WIHN)

*Announced intention to list ADR in U.S.

Core Technology Cybersecurity Trust Platform deploying trust services on cryptographic chips for the security of devices, users, and the data that they produce

Markets Served Secure IoT
Blockchain
Root of Trust
Artificial Intelligence
Trust Services (mPKI, eID, e-signatures)

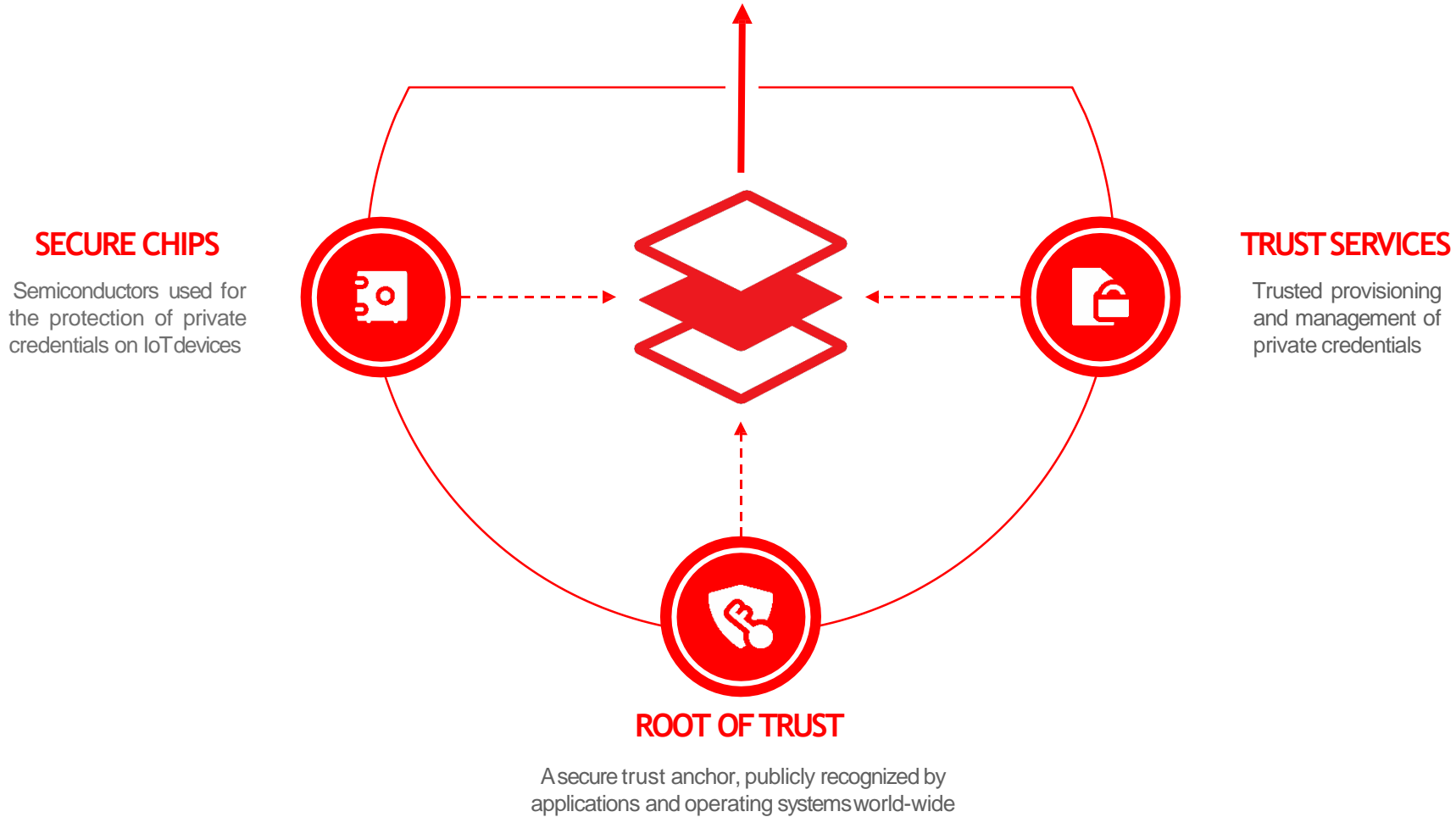
The OISTE foundation

- At the heart of this strategy is the OISTE-WISeKey Cryptographic Root of Trust which has been actively used since 1999 by over 2.6 billion desktops, browsers, mobile devices, SSL certificates and Internet of Things' devices
- The OISTE WISeKey Cryptographic Root of Trust is ubiquitous and universal, and a pioneer in the identification of objects
- The OISTE Foundation was created by the WISeKey Founders to ensure the neutrality of the Trust Services
- The Foundation is regulated by the Swiss laws and enforces values to protect the Neutrality and Sovereignty of the data and identities
- WISeKey is nominated as the operator of the Trust Model, but the by-laws of the Foundation allows the participation of other players, operating their own Root of Trust
- The OISTE Foundation is recognized by the United Nation with a special ECOSOC consultative status, and participates in different initiatives promoted by UN to universalize the access to the electronic identities



WISeKey is the only company globally with a non US root key insuring customers' information privacy which is a big concern for multi-national and non-US based companies

WIS@key has created the world's first **Cybersecurity Trust Platform** that authenticates and secures devices, people, documents, and data

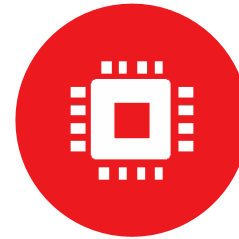


MARKET PENETRATION



3.6 Billion

Browsers (total) Root of Trust installed



1 Billion

WISEKey VaultIC IoT chips since 2010



1.6 Billion

Mobile OS (total) Root of Trust installed



250 Million

Digitally signed emails per year

CUSTOMER VALUE



3,500+ clients worldwide

WIS@key enables secure connections for **People-to-Machines** and **Machine- to-Machines**, creating new avenues of revenue growth for our customers

FINANCIAL SERVICES	PUBLIC SECTOR	CONSUMER / HEALTH	INDUSTRIAL / IT
balmeretienne	WEDELÄNDER ORDE VAN ADVOCATEN	betfair	BOSCH Invented for life
insured.	UniversitätsSpital Zürich	Clarks.	COLT
ZURICH	suisseID	Mercedes-Benz	hp
ABN-AMRO	GOVERNMENT OF BERMUDA	Bristol-Myers Squibb Company	CAPITA
BNP PARIBAS	KANTONSPITAL WINTERTHUR	MIGROS	CISCO
LLOYDS BANKING GROUP	European Commission	COOP	postnl
Luzerner Kantonalbank	POST	NOVARTIS	e-on
J.P.Morgan	EHerkenning	VW	Johnson Controls
UBS	HM Revenue & Customs	swatch	SEEBURGER
CREDIT SUISSE	HIN	Emmi	tyco
Belfius			Manpower
ASB			TATA
delta lloyd			TomTom
SwissLife			swissgrid
Cantonal Bank			RUAG
KBC			TNT
Allianz			TATA STEEL
Raiffeisen BANK			T
Deutsche Bank			
ING			
winterthur			
Swiss Re			
threadneedle investments			

WISEKEY IDENTITY LAYER - PKI ENABLED

- WISEKey Identity Layer combine's account and profile management becoming an identity provider provisioning trusted digital certificate for people, objects and servers.
- Enabling secure transactions and operations, operating strong authentication, validation, digital signature, and other access control technics.
- WISEKey enables secure connections for People-to-Machines and Machine-to-Machines, creating new avenues of revenue growth for our customers

Object identity



- To operate a securely an IoT ecosystem, every object is verified using is the private key from the object digital certificate contain a list of attributes settled during the provisioning and is stored in an HSM.
- The attributes from the digital certificate may be associate with dynamic elements stored into the blockchain decentralized layer.
- The HSM might be embedded into a large variety of form factors.
- This identity can be suspended or revoked at any point of time don't require to have access to the HSM
- Any operation performed during the lifetime of the product will require the digital identity

Personal identity



- Everyone to authenticate with a personal digital identity stored in an HSM (WISEPhone Block, SmartCard, Cloud or other USB Token).
- This identity can be suspended or revoked at any point of time don't require to have access to the HSM.
- On each transaction verifies that the actor is legitimate, and allowed to proceed with a transaction and the transaction is digitally signed before to be into the blockchain decentralized layer.

Servers identity



- Every server equipped with an SSLCertificate qualified enable the first level of trust
- The information send on the Internet is passed from computer to computer to get to the destination server.
- When an SSLcertificate is used, the information becomes unreadable to everyone except for the server you are sending such as credit card numbers, useames and passwords, and other sensitive data's to. This protects it from hackers and identity thieves.














WISEPHONE ENTERPRISE SMARTPHONE TERMINAL WITH ENTERPRISE-GRADE SECURITY

- **The first Swiss Designed secure blockchain smartphone with enterprise-grade security**
- Enabling Managed Services Enterprise Platform
 - The establishment of a secure ecosystem for enterprise communication
 - Encrypted end to end voice and text message communication
 - Secure data store cloud and local
 - Secure Terminal for Enterprise Access for distant collaborators and partners
 - Central and instant access revocation



WISEPHONE GENESIS AND BLOCK EDITIONS



-  WISeOS Android based
-  RAM 4GB (6GB) ROM 64GB (128GB)
-  SoC: Mediatek Helio P23 MT6763 8 x 2GHz
eSE: VaultIC-405
-  **Genesis Edition** 5.99" FHD+IPS LCD / **Block Edition** 6.01" AMOLED FHD+Slim Bezel
-  GSM:850/900/1800/1900 WCDMA:1/8
LTE: Global Bands
-  Wi-Fi: a/b/g/n Bluetooth: BT 4.0 LE NFC: ST21NFCD
-  Main: Sony 21MP PDAF Front: OV 13MP
-  G/P/L, e-Compass, Gyro, Fingerprint sensors
-  GPS/GLONASS
-  5000mAh
QuickCharge (9V/2A) 10W Wireless Charging
-  155 x 75 x 9.5 mm
-  170 g
-  **Genesis Edition** ZINK Unibody Frame Rubberised Textured Back Cover
Block Edition Unibody Aluminum Frame Rubberised Textured Back Cover

WISEPHONE APPLICATIONS SUITE

WISEKEY PHONE APPLICATION & SERVICES SUITE A LA CARTE FOR ENTERPRISES

WISeKey Mobile Applications are Protected against hackers reverse engineering by code obfuscation technology

WISeTalk Secure Business Communications

WISeID Secure profile and account management

WISeAccess Secure access control

WISeVault Secure data vault



WISeSign Digital signature

WISeOS Security hardening

WISeEmail Secure Email communications

WISeCloud Secure and encrypted data store

WISeStamp Objects Fingerprint Stamped on Blockchain

WISEKEY HSM INSIDE WISEPHONE BLOCK EDITION

VaultIC405

WISEKEY SEMICONDUCTOR SHSM



- **Cryptographic Services**
 - Public Key Pair Generation
 - Digital Signature
 - Encryption / Decryption
 - Message Digest
 - Key Wrapping / Unwrapping
 - Random Number Generation
- **Cryptographic Algorithms**
 - DES/ 3DES
 - AES128/192/256 bits
 - GCM/ GMAC
 - RSA@up to 4096bits*
 - DSAs up to 2048 bits
 - ECC up to 576 bits
- **Memory**
 - File System 16 Kbytes
 - Write Endurance 500 Kcycles/ Data Retention 50 Years
 - 7-Slot ephemeral Key Ring
- **Certifications / Standards**
 - EAL4+ Ready
 - FIPS140-2 Security Level3
 - Microsoft Smart Card Minidriver compliant
 - SSL support
 - PKCS#11



Secure Element
HSM



Android
Hardening

WISEPHONE APPLICATIONS SUITE

WISeOS

WISEKEY SECURITY SETTINGS
CONFIGURE SECURITY LEVEL AND PRIVACY POLICIES



- **Key features**
 - Security parameters and management are placed at the System and can be used by all applications to protect data and enforce privacy in respect of the GDPR
 - WISeKey Semiconductors
 - WISeKey VaultIC HSM
 - Integration with WISeO Edition
 - WISeKey ID Federation
 - WISeKey Authorization Services
 - WISeKey Security
 - WISeKey Accounts
 - WISeKey Digital Identity
 - Prevent access
 - WISeKey Factory Provisioning
 - WISeIDProvising
 - Not connected to the Google Playstore



WISEPHONE APPLICATIONS SUITE

WISeID

PROTECT AND MANAGE YOUR IDENTITIES



Key features

- Mobile multi authentications factors (Pin, Password, Finger Print Biometry, Face recognition, based on PKI foundation enabled by WISeKey Root of Trust)
- Account management
- Multiple account support
- Universal authentication & authorization platform for web, mobile and legacy applications
- Digital Certificate provisioning and management (WISePhone HSM or/and Cloud HSM)
- Optional Video KYC Service for onboarding
- WISeKey Secure Internet Browser
- This application is protected against hackers reverse engineering using code obfuscation technology



KYC



Identity
management



Profile
management



Cloud HSM
Digital Certificate



Secure Element
HSM

WISEPHONE APPLICATIONS SUITE

WIS@T@IK

PROTECTING VOICE AND TEXT COMMUNICATIONS

Voice

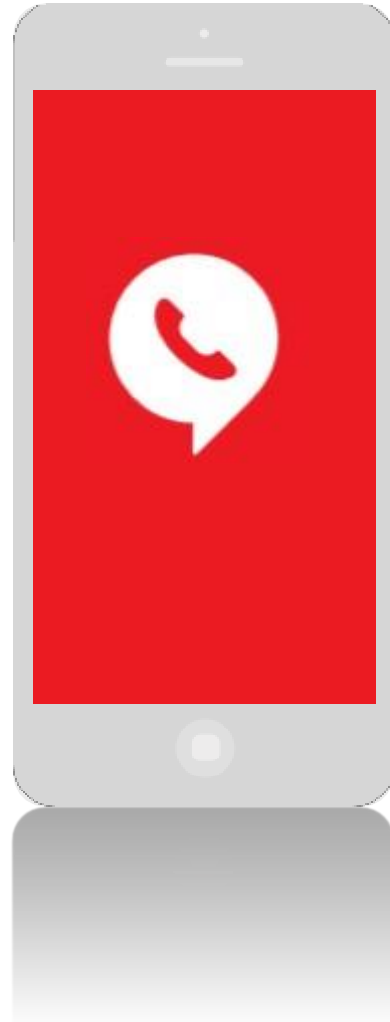
Secure calls and conferences with end-to-end encryption. Integration with PBX systems to complement the telephony services in organizations with a secure single number extension.

Messaging

Instant messaging services with group functionality for secure communication and collaboration. Complemented by secure SMS when no data connection is available.

Files

Send pictures, videos, voice messages and documents from the application without leaking data in the end-user device. Keep them securely in a container and control their access.



Key features

- Voice calls
- Conference calls
- External calls
- Instant messaging
- Group messaging
- Secure SMS
- File transfer
- Message auto-destruction
- Call recording
- Centralized management
- End-to-end encryption
- Secure container
- Security policies
- Strong crypto algorithms
- Remote wiping
- Device authorization control
- Document access control
- Restricted certificate validation
- Double encryption layer
- HSM integration (PKCS#11)
- WISEID Federation Enabled

WISEPHONE APPLICATIONS SUITE



BLOCKCHAIN-BASED CERTIFIED MOBILE APPLICATION
WISEAUTHENTIC PLATFORM

Microscan & Fingerprint

The photo converts an object in an unique identifiable pattern. This code can be associated with a digital certificate and uniquely identify the physical object.

Immutable Data trails, proof of process

The hash is persisted in Blockchain for legal proof, including timestamping

Data

The photo is associated with personal data, geolocalization.

Digitally signed Certificate “The Proof”

Paper certificate is generated with Blockchain links, QRcode, timestamping, etc.



Key features

- Mobile multi authentications factors (Pin, Password, Finger Print Biometry, Face recognition, based on PKI foundation enabled by WISeKey Root of Trust)
- Trusted Digital Identity
- Trusted and legally binding Digital signature
- Microscanning
- Hashing
- Medias, objects authenticity
- Encryption
- Generate object identity
- Certified Atomic timestamping
- Geolocalize operation
- This application is protected against hackers reverse engineering using code obfuscation technology

For

- Anticounterfeiting
- Traçability
- Proof of ownership
- And more...



Computer
Vision API



Originstamp
API



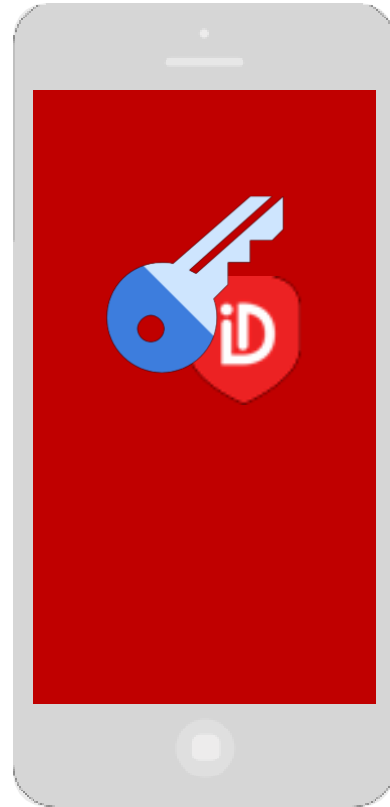
WISEPHONE APPLICATIONS SUITE

WiSeAccess

SECURING LOGICAL AND PHYSICAL
ACCESS CONTROL

Access management

- Create Identification methods
- Authorizations and access control
- Second factor authentication



Key features

- Mobile multi authentications factors (Pin, Password, Finger Print Biometry, Face recognition, based on PKI foundation enabled by WiSeKey Root of Trust)
- Multi Identification Methods (OTP, QR Codes, Pin, Generated Passwords)
- Token service
- This application is protected against hackers reverse engineering using code obfuscation technology

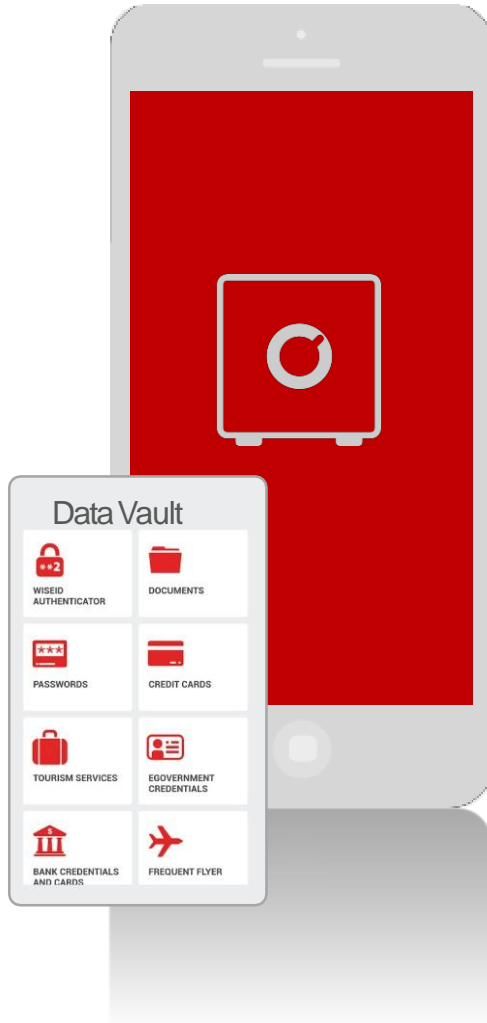


Access control

WISEPHONE APPLICATIONS SUITE

WISeVault

PROTECTING YOUR DATA & DIGITAL ASSETS



Key features

- Secure data vault for data and media encrypted storage
- Military grade encryption AES256 bit
- Secure password generation
- Secure internal browser with safe one-touch enterprise portal logon
- WISeKey Secure Internet Browser
- WISeID Federation Enabled
- Mobile multi authentications factors (Pin, Password, Finger Print Biometry, Face recognition, based on PKI foundation enabled by WISeKey Root of Trust)
- This application is protected against hackers reverse engineering using code obfuscation technology



Encrypted Data vault

WISEPHONE APPLICATIONS SUITE

WISesign

ENABLES DIGITAL SIGNATURE LEGALLY
BOUNDED

Acts as a “Wireless Token”, protecting the private key bound to the digital certificate issued to the user.
Combined with WISeKey Cloud HSM or/and WISePhone Block HSM



Key features

- Documents signature enabling paper less and on projects digitalisation
- Wireless Token protecting the private key bound to the personal digital certificate issued and stored in WISeKey cloud HSM.
- On WISePhone Block both options would be available storage in WISeKey Cloud HSM or WISePhone HSM
- Ensures the legal validity of the digital signatures, user is always in control of the key
- WISeKey Secure Internet Browser
- WISeID Federation Enabled
- Mobile multi authentications factors (Pin, Password, Finger Print Biometry, Face recognition, based on PKI foundation enabled by WISeKey Root of Trust
- This application is protected against hackers reverse engineering using code obfuscation technology

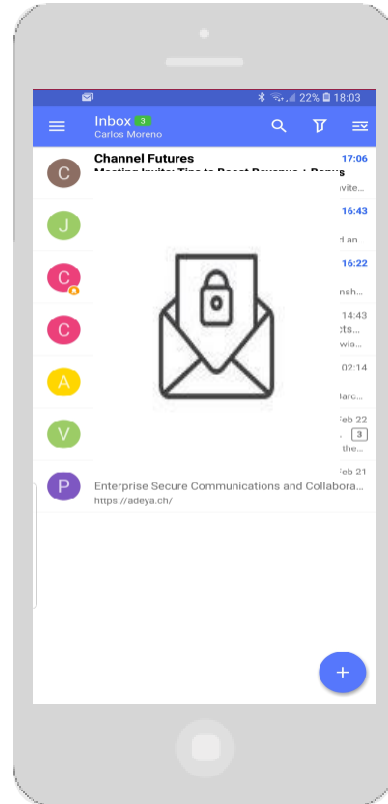
WISEPHONE APPLICATIONS SUITE

WISeEmail

SECURING EMAIL COMMUNICATIONS

Securing email communication

- Email is not only the most common form of communication, but it is also the most popular vector for cyberattacks.
- From identity theft attacks like CXOs fraud, a single malicious email can cause significant brand damage and financial loss.
- The use of digital signature to assure the origine of messages is the better way to be defend against many attacks.



Key features

- Mobile multi authentications factors (Pin, Password, Finger Print Biometry, Face recognition, based on PKI foundation enabled by WISeKey Root of Trust)
- WISeID Federation Enabled
- Use of personal Digital Certificate X509
 - Enabling Digital Signature
 - Enabling Email Encryption
- WISeMeail Application support MS-Exchange, Office 365 and other IBM Notes Traveler, Groupwise, Kerio, Zimbra, Horde, IceWarp, MDaemon etc) supported Exchange ActiveSync.
- Includes Calendar, tasks and notes

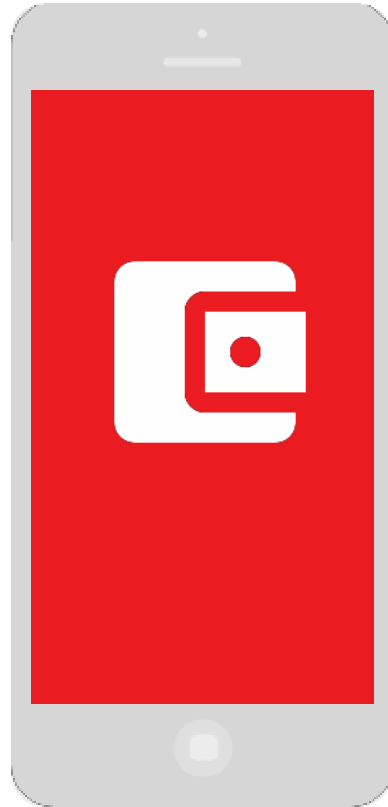
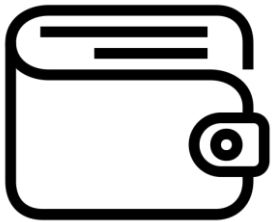


Secure Email

WISEPHONE APPLICATIONS SUITE

wis@wallet

PROTECTING YOUR CRYPTO
TRANSACTIONS AND ASSETS



Key features

- Secure Software Wallet
- Secure Hardware wallet embedding WISeKey Semiconductors HSM VaultIC154
- Crypto Exchanges enabled
- Crypto payment enabled
- WISeID Federation Enabled
- Mobile multi authentications factors (Pin, Password, Finger Print Biometry, Face recognition, based on PKI foundation enabled by WISeKey Root of Trust)
- This application is protected against hackers reverse engineering using code obfuscation technology



Hardware
Wallet HSM

WISEKEY SERVICES - CLOUD DATA STORAGE

WISeCloud

PROTECTING YOUR DATA



Key features

- Standard communication interface
- Encrypted Cloud data and medias storage in high-security bunkers in the Swiss Alps synced automatically
- Support for inhouse enterprise encrypted data and medias storage synced automatically
- Backup/restore
- Encrypted synchronization between devices
- Military grade encryption AES256bit
- WISeID Federation Enabled
- Mobile multi authentications factors (Pin, Password, Finger Print Biometry, Face recognition, based on PKI foundation enabled by WISeKey Root of Trust)
- This application is protected against hackers reverse engineering using code obfuscation technology



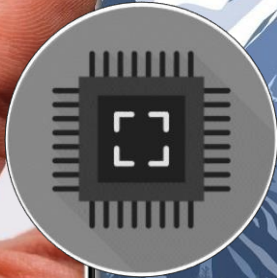
Cloud Encrypted
Storage

- WISePhone Genesis commercial version Q2, April-May 2019
- WISePhone Block commercial version, Q2 June 2019
- Coming soon
 - WISePhone Enterprise Device Management and provisioning Dashboard
- ...



WISePhone Terminal Enterprise-grade security

WISeKey Technology



WISeKey

The Trusted Vertical Cyber Security Platform

Cybersecurity Mobile Solutions

Thank You!



Kreuzlingen



28th March 2019



cmoreno@wisekey.com



WISeKey